



MEMBER FDIC MORTGAGE PRE-QUALIFICATION SHEET

Applicant's Name (include Jr. / Sr. if applicable)

Co-Applicant's Name (include Jr. / Sr. if applicable)

First Middle Initial Last
Married [] Unmarried [] Separated []

First Middle Initial Last
Married [] Unmarried [] Separated []

Phone #'s H
W
C

Phone #'s H
W
C

Email Address
Present Address (street, city, zip) How Long

Email Address
Present Address (street, city, zip) How Long

*If renting current monthly rent

*If renting current monthly rent

Prior Address (if present is less than 2 years) How Long

Prior Address (if present is less than 2 years) How Long

Social Security #

Social Security #

Date of Birth

Date of Birth

Self Employed Yes No

Self Employed Yes No

Current Employer How Long

Current Employer How Long

Current Annual Income

Current Annual Income

New Employer (if relocating)

New Employer (if relocating)

New Income (if relocating)

New Income (if relocating)

MORTGAGE INFORMATION

FIRST TIME HOME BUYER? YES NO *If 1st time homebuyer how many in household

TYPE OF MORTGAGE: FIXED RATE [] ARM [] SONYMA [] NEW CONSTRUCTION []

HOW LONG DO YOU PLAN ON KEEPING HOUSE/MORTGAGE?

PURCHASE PRICE AMOUNT: \$ Payment Comfort Level including Taxes and Ins.

ESTIMATED CASH AVAILABLE FOR DOWN PAYMENT AND CLOSING COSTS: \$

SOURCE OF DOWN PAYMENT (Example: sale of home, gift, savings/checking)

ARE YOU OBLIGATED TO PAY CHILD SUPPORT/ALIMONY/MAINTENANCE? If yes, \$ per month.

ARE YOU A VETERAN WITH A CERTIFICATE OF ELIGIBILITY? YES NO

MISC.NOTES:

I authorize Tompkins VIST Bank to obtain my/our credit report. I acknowledge that this is not a formal application or request for credit, but is for the purpose of gathering data that will allow for a meaningful dialog about options that may result in the completion of a formal loan application at a later date.

I have been advised that I am not required to provide any verification documents in order to obtain a pre-qualification letter or Loan Estimate.

Applicant:

Date:

Co-Applicant:

Date: